



14225 Dayton Circle, Suite 6 Omaha, NE 68137
Toll Free: 866-686-5033 Fax: 402-502-6372

REAL ESTATE SETUP - CHECKLIST

Please fill out the following information for the property[s] that will be used as collateral for the loan along with:

- Form 1003 - *Uniform Residential Loan Application*
- A color pictures of the property – interior & exterior
- The appraisal or comparables (if available)
- Title work (if available)
- Phase I environmental study (if available)
- Physical Condition Report from engineer (if available)
- Personal Financial Statement(s) of all guarantor(s): complete Sections III, IV, V, & VI for each guarantor of Form 1003 – *Uniform Residential Loan Application*
- 3 years corporate and personal tax returns
- 3 years (year end) & interim business financials

and any other information you have that may be pertinent. Thank you.

Property Description: _____

Location: _____

Address: _____

Amount Needed: \$ _____

Use of Funds _____

Lot Area: _____

Floors: _____ Square Footage Per Floor: _____

Total Building Area (Sq. Ft.): _____

Date Purchased: _____ Purchase Amount: \$ _____

Current Appraised Value: \$ _____

Original Mortgage: Date _____ Amount: \$ _____

Outstanding Mortgage Amount[s]: \$ _____

Gross Income (if applicable): \$ _____

Insurance: \$ _____ Utilities: \$ _____

Real Estate Taxes: \$ _____

Misc: \$ _____

Net Income (if applicable): \$ _____

Owner of Record: _____

